



DIVISION OF INCOME AND ASSETS

Student Name

Student ID#

Parent 1 (Custodial)

Parent 2 (Non-Custodial)

Reported on 1040	Parent 1	Parent 2
Wages, salaries, etc. (Line 1)	<input type="text"/>	<input type="text"/>
Interest income (Line 2)	<input type="text"/>	<input type="text"/>
Dividend income (Line 3)	<input type="text"/>	<input type="text"/>
Taxable IRA / Pensions (Lines 4–5)	<input type="text"/>	<input type="text"/>
Taxable Social Security Benefits (Line 6)	<input type="text"/>	<input type="text"/>
Capital Gains or Losses (Line 7)	<input type="text"/>	<input type="text"/>
Adjusted Gross Income – AGI (Line 11)	<input type="text"/>	<input type="text"/>
Taxable refunds of state taxes (Sch 1, Line 1)	<input type="text"/>	<input type="text"/>
Alimony received (Sch 1, Line 2)	<input type="text"/>	<input type="text"/>
Business income / loss (Sch 1, Line 3)	<input type="text"/>	<input type="text"/>
Other gains or losses (Sch 1, Line 4)	<input type="text"/>	<input type="text"/>
Rental income, royalties (Sch 1, Line 5)	<input type="text"/>	<input type="text"/>
Farm income / loss (Sch 1, Line 6)	<input type="text"/>	<input type="text"/>
Unemployment compensation (Sch 1, Line 7)	<input type="text"/>	<input type="text"/>
Other income (Sch 1, Line 9)	<input type="text"/>	<input type="text"/>

ASSETS

	Parent 1	Parent 2
Cash, savings, checking	<input type="text"/>	<input type="text"/>
Other real estate / investments (net worth)	<input type="text"/>	<input type="text"/>
Business value (net worth)	<input type="text"/>	<input type="text"/>
Farm value (net worth)	<input type="text"/>	<input type="text"/>
Primary home equity	<input type="text"/>	<input type="text"/>

Parent that Student lived with more during the past 12 months:

Additional comments:

Signature of Parent:

Date: